

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: Cappelletti et al.

Serial No.: to be assigned

Filing Date: April 20, 2004

For: **IMPROVED GASTRIN RELEASING PEPTIDE COMPOUNDS.**

Mail Stop Patent Application
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:


Statement Under 37 C.F.R. 1.821-1.825

Applicants submit herewith a CRF and written copy of the sequence listing as required by 37 C.F.R. 1.821(e). The enclosed CRF copy conforms to the requirements of 37 C.F.R. 1.824 and was prepared using the PatentIn 3.2 Program. The sequence listing information recorded in the substitute CRF is identical to the enclosed written sequence listing. No new matter is introduced by entering this sequence listing into the application.

No additional fee(s) are believed to be due in connection with the filing of this Communication. However, the Director is hereby authorized to charge such fee(s) or credit any overpayment in connection with this Response to Deposit Account No. 50-0540.

Respectfully submitted,

Dated: April 20, 2004

 *Reg. No. 51,098*
Donald L. Rhoads, Reg. No. 34,705
Rachel Lin, Reg. No. 51,098
KRAMER LEVIN NAFTALIS & FRANKEL LLP
919 Third Avenue
New York, New York 10022
(212) 715-9100 (telephone)
(212) 715-8000 (facsimile)

Express Mail Label No. EL963499105US
Date of Deposit: April 20, 2004